

MT998 - Ready, Willing and Able (RWA)

[START OF TEXT]

ISSUER

BANK NAME: VANTU BANK LIMITED

BANK ADDRESS: POT 615/304, BUILDING WITH ROCK TERRACE, KUMUL HIGHWAY, PORT VILLA, VANUATU

SWIFT CODE: VANTVUVU

INSTRUMENT: CORPORATE BONDS GIGCZ1-GIGCZ2-GIGCZ3-GOGCZ4- GOGCZ5

ISIN:CZ0003532764 - ISIN_CZ0003532756 - ISIN_CZ0003532772 - ISIN_CZ0003532749 - ISIN_CZ0003532731

CURRENCY: EUR

TOTAL FACE VALUE: EUR 661.000.000,00

ACCOUNT NAME: ASTORIA MANAGEMENT GROUP CZ S.R.O

ACCOUNT NUMBER :900-355801- 1.

ACCOUNT OFFICER: SOFIYA KIASBELY

DATE OF ISSUE: DD.MM.YYYY

MATURITY DATE: DD.MM.YYYY

BENEFICIARY

BANK NAME:

BANK ADDRESS:

BENEFICIARY:

ACCOUNT NUMBER:

BANK OFFICER:

BANK OFFICER EMAIL:

TELEPHONE NUMBER:

SWIFT CODE:

TRANSACTION CODE:

CONTRACT NUMBER:

WE, VANTU BANK LIMITED, HEREBY CONFIRM AND CERTIFY WITH FULL BANK RESPONSIBILITY THAT, AT THE REQUEST OF OUR CLIENT, ASTORIA MANAGEMENT GROUP CZ, s.r.o OF PRAŽÁKOVA-ŠTÝŘICE 1008/69 - AZ TOWER, BRNO 639 00, CZECH REPUBLIC, WE HAVE BLOCKED UNDER ADMINISTRATIVE HOLD IN ACCOUNT NUMBER 900-355801- 1. THE UNDER-MENTIONED CORPORATE BONDS ISSUED BY THE SAID ASTORIA MANAGEMENT GROUP CZ, s.r.o.

BOND	ISSUE DATE	ISIN NO.	FACE VALUE
GIGCZ1 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532731	100* 10 000,00€
GIGCZ2 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532749	100* 100.000,00€
GIGCZ3 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532772	100* 500.000,00€
GIGCZ4 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532756	100*1.000.000,00€
GIGCZ5 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532764	100*5.000.000,00€
TOTAL FACE VALUE			661.000.000,00€

THE SAID BONDS ARE CLEAN, CLEAR, FREE OF ANY LEVY, LIENS OR ENCUMBRANCES AND THE RULE OF FULL DISCLOSURE HAS BEEN ESTABLISHED THAT SUCH BONDS WERE LEGALLY CREATED FROM NON-CRIMINAL BUSINESS ACTIVITIES.

WE CONFIRM THAT, UPON PERFORMANCE OF THE BELOW-MENTIONED CONDITIONS, THE SAID BONDS HERE DULY REGISTERED AND RECOGNIZED WILL NOT BE WITHDRAWN, TRANSFERRED, PLEDGED, ENCUMBERED, DISPOSED OF OR OTHERWISE DEALT WITH FOR A PERIOD OF ONE YEAR AND ONE MONTH FOLLOWING THE DATE OF PERFORMANCE OF THE LAST OF THE SAID CONDITIONS.

THIS OPERATIVE INSTRUMENT IS ASSIGNABLE, TRANSFERABLE, DIVISIBLE AND NEGOTIABLE ONLY WITH THE CONSENT OF VANTU BANK LIMITED DELIVERED BY SWIFT AND MAY BE CONFIRMED ON A BANK TO BANK BASIS.

VANTU BANK'S RESPONSIBILITY HEREUNDER IS LIMITED TO KEEPING THE SAID BONDS ON ADMINISTRATIVE HOLD FOR THE STATED PERIOD. VANTU BANK ACCEPTS NO FURTHER OR OTHER RESPONSIBILITY UNDER THIS DOCUMENT OF WHATSOEVER NATURE. THIS DOCUMENT DOES NOT AFFECT THE STATUS OF VANTU BANK UNDER THE TERMS OF ISSUE OF THE BONDS

THE SAID BONDS ARE BLOCKED TO SECURE PERFORMANCE BY OUR SAID CLIENT OF ITS OBLIGATIONS AS BORROWER UNDER A JOINT VENTURE AGREEMENT MADE BETWEEN OUR SAID CLIENT AND MONETIZER ON DD.MM.YYYY [TRANSACTION CODE:]

THE CONDITIONS SUBJECT TO WHICH THE SAID BONDS ARE BLOCKED ARE THAT MONETIZER TIMELY PERFORMS THE FOLLOWING OBLIGATIONS OF THE SAID JOINT VENTURE AGREEMENT:

1. THAT MONETIZER PAYS NOT LATER THAN [DATE]:
 - (A) TO OUR SAID CLIENT ASTORIA MANAGEMENT GROUP CZ, s.r.o THE SUM OF € xxxx (IN WORD: EUROS); AND
 - (B) TO THE INTERMEDIARIES NAMED IN THE SAID JOINT VENTURE AGREEMENT THE SUM OF € xxxx (IN WORD: EUROS);
2. THAT MONETIZER, BY NOT LATER THAN [DATE] ENTERS INTO A PRIVATE PLACEMENT PROGRAM TO TRADE THE SUM OF € xxxx (IN WORD: EUROS);
3. THAT MONETIZER PAYS OR CAUSES TO BE PAID TO ASTORIA MANAGEMENT GROUP CZ, s.r.o AND THE INTERMEDIARIES NAMED IN THE SAID JOINT VENTURE AGREEMENT EACH INSTALMENT OF TRADING PROFITS AS THERE PROVIDED NO MORE THAN 5 DAYS LATER THAN THE SCHEDULED PAYMENT DATE PROVIDED IN THE SAID JOINT VENTURE AGREEMENT;

UPON DEFAULT IN ANY OF THE SAID CONDITIONS, THIS BLOCK SHALL AUTOMATICALLY LAPSE AND BE VOID AND THE AFORESAID CORPORATE BONDS SHALL BE RELEASED TO OUR SAID CLIENT, ASTORIA MANAGEMENT GROUP CZ, s.r.o.

[END OF TEXT]

THIS ASSET BLOCK SHALL COME INTO FORCE AUTOMATICALLY AND IMMEDIATELY UPON SIGNATURE AND EXCHANGE OF THE SAID JOINT VENTURE AGREEMENT. AND DELIVERY TO US OF PROOF OF CAPACITY.

BEST REGARDS
BANK OFFICER 1

BANK OFFICER 2