



POSTUP PŘI FINANCOVÁNÍ PROJEKTŮ

Spolupráce na realizaci Vašeho projektu při výkonu Tichého společníka založeného podle zákona 89/2012 Sb pro Váš projekt

PROPAGAČNÍ SDĚLENÍ

Generálního dodavatele a technický dozor určí poskytovatel Ručitelského prohlášení

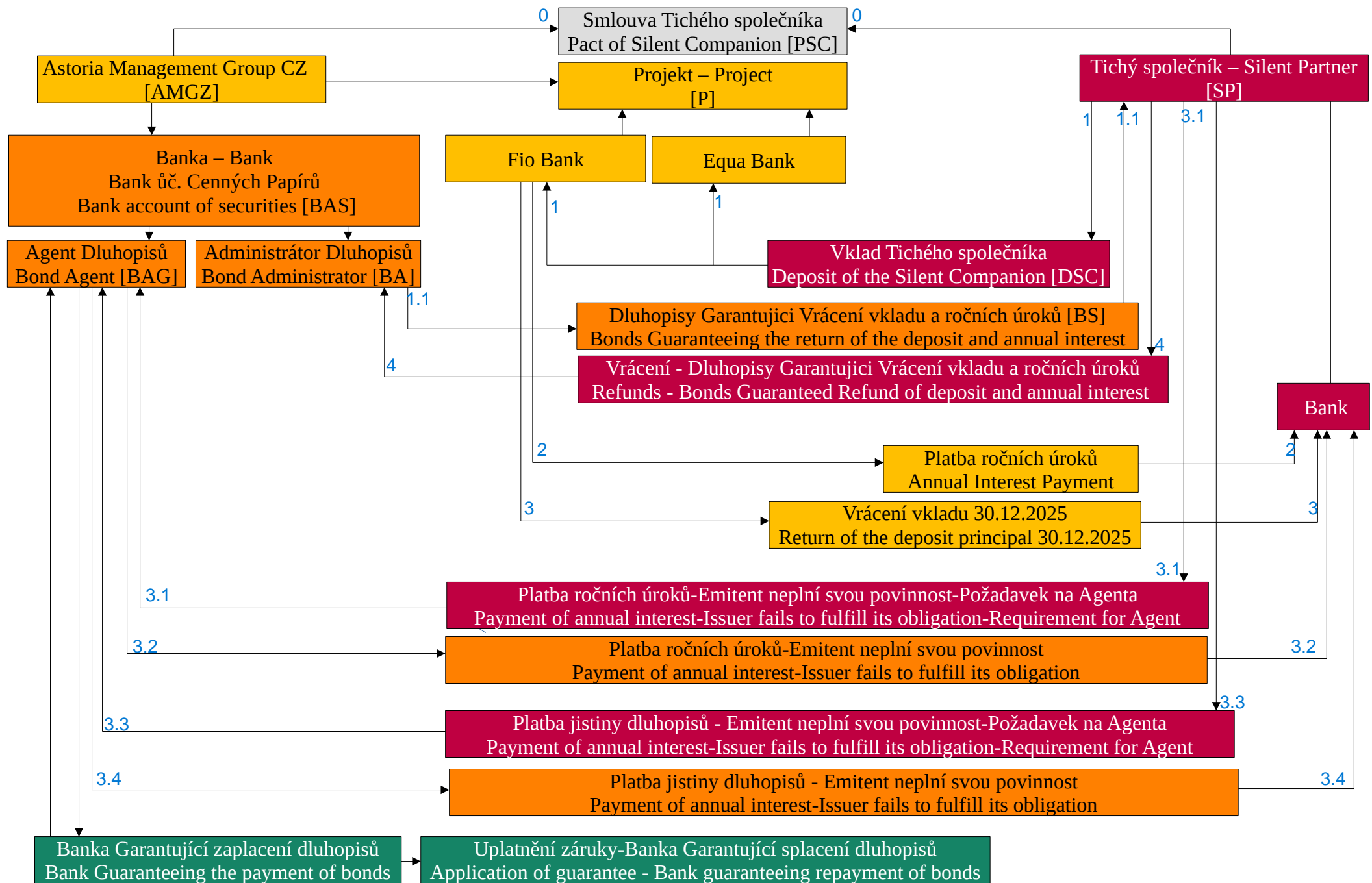
Global Investment Group CZ

Pražákova-Štýřice 1008/69 - AZ Tower,

Brno 639 00, Česká republika

IČO: Společnost založená podle zákona 89/2012 Sb

Společnost bez právní subjektivity jako sdružení právnických osob



Text:

0. Podepsaná smlouva o Tichém společenství

1. Splacení vkladu Tichého společníka pro financování projektu

1.1 Po splacení vkladu Administrátor dluhopisů předá dluhopisy Tichému společníkovi nebo na přání Tichého společníka zablokuje na bankovním účtu cenných papírů předmětné dluhopisy ve prospěch Tichého společníka do splnění povinností Emitenta dluhopisů nebo splnění povinností Agentem dluhopisů, pokud by Emitent dluhopisů neplnil svojí povinnost v plnění plateb podle Emisních podmínek.

2. Emitent provádí vyplácení ročních úroků

3. Emitent vrátí Tichému společníkovi jeho finanční vklad na financování projektu

4. Tichý společník vrátí Administrátoru dluhopisů obdržené dluhopisy jako záruku pro vrácení finančního vkladu a vyplácení ročních úroků

0. Signed treaty on the Silent Community

1. Repayment of the Silent Partner's deposit for the project financing

1.1 After the payment of the deposit, the Bond Administrator hands over the bonds to the Silent Partner or, at the request of the Silent Partner, blocks the bonds in question in the securities bank account for the benefit of the Silent Partner until the obligations of the Bond Issuer or the fulfillment of the obligations of the Bond Agent, if the Bond Issuer does not fulfill its obligation to make payments according to the Issue conditions.

2. The Issuer makes annual interest payments

3. The Issuer will return to the Silent Partner his financial contribution to finance the project

4. The silent partner will return to the bond administrator the bonds he received as a guarantee for the return of the financial deposit and the payment of annual interest

3.1 Při nesplnění Emitentem termínu výplaty ročních úroků se Tichý společník s požadavkem na vyplacení ročních úroků obrátí na Agenta dluhopisů aby zajistil výplatu na základě garance ,která výplatu ročních úroků garantuje.

3.2 Agent dluhopisů výplatu ročních úroků provede

3.3 Při nesplnění Emitentem termínu výplaty finančního vkladu se Tichý společník s požadavkem na vyplacení finančního vkladu obrátí na Agenta dluhopisů aby zajistil výplatu na základě garance ,která výplatu finančního vkladu Tichého společníka garantuje.

3.4. Agent dluhopisů výplatu finančního vkladu Tichého společníka provede

4. Tichý společník po vrácení finančního vkladu vrátí dluhopisy Administrátoru dluhopisů

3.1 If the Issuer fails to meet the deadline for payment of annual interest, the Silent Partner with a request for payment of annual interest will turn to the Bond Agent to ensure payment based on a guarantee that guarantees the payment of annual interest.

3.2 The bond agent will make the payment of the annual interest

3.3 If the Issuer fails to meet the deadline for payment of the financial deposit, the Silent Partner with a request for the payment of the financial deposit turns to the Bond Agent to ensure payment based on a guarantee that guarantees the payment of the Silent Partner's financial deposit.

3.4. The Bond Agent will make the payment of the Silent Partner's financial deposit

4. After returning the financial deposit, the silent partner returns the bonds to the Bond Administrator

MT998 - Ready, Willing and Able (RWA)

[START OF TEXT]

ISSUER

BANK NAME: VANTU BANK LIMITED
BANK ADDRESS: POT 615/304, BUILDING WITH ROCK TERRACE, KUMUL HIGHWAY, PORT VILLA, VANUATU
SWIFT CODE: VANTVUVU
INSTRUMENT: CORPORATE BONDS GIGCZ1-GIGCZ2-GIGCZ3-GOGCZ4- GOGCZ5
ISIN:CZ0003532764 - ISIN_CZ0003532756 - ISIN_CZ0003532772 - ISIN_CZ0003532749 - ISIN_CZ0003532731
CURRENCY: EUR
TOTAL FACE VALUE: EUR 661.000.000,00
ACCOUNT NAME: ASTORIA MANAGEMENT GROUP CZ S.R.O
ACCOUNT NUMBER :900-355801- 1.
ACCOUNT OFFICER: SOFIYA KIASBELY

DATE OF ISSUE: DD.MM.YYYY

MATURITY DATE: DD.MM.YYYY

BENEFICIARY

BANK NAME:
BANK ADDRESS:
BENEFICIARY:
ACCOUNT NUMBER:
BANK OFFICER:
BANK OFFICER EMAIL:
TELEPHONE NUMBER:
SWIFT CODE:

TRANSACTION CODE:

CONTRACT NUMBER:

WE, VANTU BANK LIMITED, HEREBY CONFIRM AND CERTIFY WITH FULL BANK RESPONSIBILITY THAT, AT THE REQUEST OF OUR CLIENT, ASTORIA MANAGEMENT GROUP CZ, s.r.o OF PRAŽÁKOVA-ŠTÝŘICE 1008/69 - AZ TOWER, BRNO 639 00, CZECH REPUBLIC, WE HAVE BLOCKED UNDER ADMINISTRATIVE HOLD IN ACCOUNT NUMBER 900-355801- 1. THE UNDER-MENTIONED CORPORATE BONDS ISSUED BY THE SAID ASTORIA MANAGEMENT GROUP CZ, s.r.o.

BOND	ISSUE DATE	ISIN NO.	FACE VALUE
GIGCZ1 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532731	100* 10 000,00€
GIGCZ2 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532749	100* 100.000,00€
GIGCZ3 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532772	100* 500.000,00€
GIGCZ4 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532756	100*1.000.000,00€
GIGCZ5 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532764	100*5.000.000,00€
TOTAL FACE VALUE			661.000.000,00€

THE SAID BONDS ARE CLEAN, CLEAR, FREE OF ANY LEVY, LIENS OR ENCUMBRANCES AND THE RULE OF FULL DISCLOSURE HAS BEEN ESTABLISHED THAT SUCH BONDS WERE LEGALLY CREATED FROM NON-CRIMINAL BUSINESS ACTIVITIES.

WE CONFIRM THAT, UPON PERFORMANCE OF THE BELOW-MENTIONED CONDITIONS, THE SAID BONDS HERE DULY REGISTERED AND RECOGNIZED WILL NOT BE WITHDRAWN, TRANSFERRED, PLEDGED, ENCUMBERED, DISPOSED OF OR OTHERWISE DEALT WITH FOR A PERIOD OF ONE YEAR AND ONE MONTH FOLLOWING THE DATE OF PERFORMANCE OF THE LAST OF THE SAID CONDITIONS.

THIS OPERATIVE INSTRUMENT IS ASSIGNABLE, TRANSFERABLE, DIVISIBLE AND NEGOTIABLE ONLY WITH THE CONSENT OF VANTU BANK LIMITED DELIVERED BY SWIFT AND MAY BE CONFIRMED ON A BANK TO BANK BASIS.

VANTU BANK'S RESPONSIBILITY HEREUNDER IS LIMITED TO KEEPING THE SAID BONDS ON ADMINISTRATIVE HOLD FOR THE STATED PERIOD. VANTU BANK ACCEPTS NO FURTHER OR OTHER RESPONSIBILITY UNDER THIS DOCUMENT OF WHATSOEVER NATURE. THIS DOCUMENT DOES NOT AFFECT THE STATUS OF VANTU BANK UNDER THE TERMS OF ISSUE OF THE BONDS

THE SAID BONDS ARE BLOCKED TO SECURE PERFORMANCE BY OUR SAID CLIENT OF ITS OBLIGATIONS AS BORROWER UNDER A JOINT VENTURE AGREEMENT MADE BETWEEN OUR SAID CLIENT AND MONETIZER ON DD.MM.YYYY [TRANSACTION CODE:]

THE CONDITIONS SUBJECT TO WHICH THE SAID BONDS ARE BLOCKED ARE THAT MONETIZER TIMELY PERFORMS THE FOLLOWING OBLIGATIONS OF THE SAID JOINT VENTURE AGREEMENT:

1. THAT MONETIZER PAYS NOT LATER THAN [DATE]:
 - (A) TO OUR SAID CLIENT ASTORIA MANAGEMENT GROUP CZ, s.r.o THE SUM OF € xxxx (IN WORD: EUROS); AND
 - (B) TO THE INTERMEDIARIES NAMED IN THE SAID JOINT VENTURE AGREEMENT THE SUM OF € xxxx (IN WORD: EUROS);
2. THAT MONETIZER, BY NOT LATER THAN [DATE] ENTERS INTO A PRIVATE PLACEMENT PROGRAM TO TRADE THE SUM OF € xxxx (IN WORD: EUROS);
3. THAT MONETIZER PAYS OR CAUSES TO BE PAID TO ASTORIA MANAGEMENT GROUP CZ, s.r.o AND THE INTERMEDIARIES NAMED IN THE SAID JOINT VENTURE AGREEMENT EACH INSTALMENT OF TRADING PROFITS AS THERE PROVIDED NO MORE THAN 5 DAYS LATER THAN THE SCHEDULED PAYMENT DATE PROVIDED IN THE SAID JOINT VENTURE AGREEMENT;

UPON DEFAULT IN ANY OF THE SAID CONDITIONS, THIS BLOCK SHALL AUTOMATICALLY LAPSE AND BE VOID AND THE AFORESAID CORPORATE BONDS SHALL BE RELEASED TO OUR SAID CLIENT, ASTORIA MANAGEMENT GROUP CZ, s.r.o.

[END OF TEXT]

THIS ASSET BLOCK SHALL COME INTO FORCE AUTOMATICALLY AND IMMEDIATELY UPON SIGNATURE AND EXCHANGE OF THE SAID JOINT VENTURE AGREEMENT. AND DELIVERY TO US OF PROOF OF CAPACITY.

BEST REGARDS
BANK OFFICER 1

BANK OFFICER 2

MT 799 PROOF OF CAPACITY.

[ISSUER BANK CONCLUDES - RMA- WITH RECEIVING BANK FOR SENDING MT 799] .
(AFTER DELIVERED MT 998 FROM VANTU BANK – RWA – TO BANK ISSUE PROOF OF CAPACITY MT 799).

ISSUER

BANK NAME:
BANK ADDRESS:
BENEFICIARY:
ACCOUNT NUMBER:
BANK OFFICER:
BANK OFFICER EMAIL:
TELEPHONE NUMBER:
SWIFT CODE:

DATE OF ISSUE: DD.MM.YYYY
MATURITY DATE: DD.MM.YYYY

TRANSACTION CODE:

BENEFICIARY

BANK NAME: VANTU BANK LIMITED
BANK ADDRESS: POT 615/304, BUILDING WITH ROCK TERRACE, KUMUL HIGHWAY, PORT VILLA, VANUATU
SWIFT CODE: VANTVUVU
CURRENCY: :EUR
NOTIONAL AMOUNT: EUR XXXXXXXXXXXXXXXX
ACCOUNT NAME: ASTORIA MANAGEMENT GROUP CZ S.R.O
ACCOUNT NUMBER :900-355801- 1.
ACCOUNT OFFICER: SOFIYA KIASBELY

CONTRACT NUMBER:

WE, [Bank name] [Bank Address], CONFIRM WITH FULL RESPONSIBILITY THAT OUR ESTEEMED CLIENT [Company name] [Company Address] [Company ID: xxxxxxxx], HOLDS CORPORATE FUNDS IN THE NOTIONAL AMOUNT OF EURxxxx (IN WORD: EUROS) SECURED BY A BANK IN ACCOUNT NUMBER 00000000000000 .

THE MENTIONED FINANCIAL RESOURCES ARE IRREVOCABLY BLOCKED AND RESERVED FOR THE BENEFIT OF YOUR CLIENT ASTORIA MANAGEMENT GROUP CZ, S.R.O, ACCOUNT NUMBER CZ31 2010 0000 0025 0199 1729, HELD AT FIO BANK, JSC. AT ADDRESS V CELNICE 1028 / 10,117 21 PRAGUE1, CZECH REPUBLIC.
BLOCKED FUNDS WILL BE UNTIL: DD.MM.YYYY

WE, [Bank name] [Bank Address], WE CONFIRM WITH FULL RESPONSIBILITY THAT WE WILL TRANSFER THE FUNDS BLOCKED IN FAVOR OF YOUR CLIENT ASTORIA MANAGEMENT GROUP CZ, S.R.O TO HIS ABOVE-MENTIONED BANK ACCOUNT THE DAY AFTER DELIVERY OF THE CONFIRMATION OF BLOCKING OF FUNDS WITH A NOMINAL VALUE OF € xxxx (IN WORD: EUROS) IN FAVOR OF OUR CLIENT VIA SWIFT MT998 / 799 OR MT799.

WE HEREBY CONFIRM THAT THESE FUNDS PRESENTED TO BE GOOD, CLEAN, CLEAR AND FREE OF CRIMINAL ORIGIN AND ARE LEGALLY EARNED. THE FUNDS ARE FREE FROM ANY LIENS AND ENCUMBRANCES OF ANY KIND AND ARE FREELY AVAILABLE TO THE BENEFICIARY NAMED HEREIN.

ON BEHALF OF [Bank name] [Bank Address]

BANK OFFICER 1

BANK OFFICER 2

[MT799 - only if the lender and the borrower bank concludes [rma] [only without correspondent bank and direct exchange rma only mt799 (direct responsibility of bank officials the lender and the borrower between themselves is a condition)

CONFIRMATION OF BLOCKING OF BONDS

[BANK BENEFICIARY CLOSING - RMA- WITH ISSUING BANK-MT 799 - CONFIRMATION OF BLOCKING OF BONDS TO SEND MT 799 - CONFIRMATION OF BLOCKING OF BONDS. IF RMA NOT CLOSED ONLY MT 998/799] .

(AFTER DELIVERY OF MT 799 (MT998/799 FROM BANK ISSUING DOCUMENT OF CAPACITY - TO BANK ISSUING DOCUMENT-CONFIRMATION OF BLOCKING OF BONDS).

ISSUER

BANK NAME: VANTU BANK LIMITED

BANK ADDRESS: POT 615/304, ROCK TERRACE BUILDING, KUMUL HIGHWAY, PORT VILLA, VANUATU

SWIFT CODE: VANTVUVU

INSTRUMENT: CORPORATE BONDS GIGCZ1-GIGCZ2-GIGCZ3-GOGCZ4- GOGCZ5

ISIN:ISIN_CZ0003532764 - ISIN_CZ0003532756 - ISIN_CZ0003532772 - ISIN_CZ0003532749 - ISIN_CZ0003532731

CURRENCY: :EUR

NOTIONAL AMOUNT: EUR XXXXXXXXX

ACCOUNT NAME: ASTORIA MANAGEMENT GROUP CZ S.R.O

ACCOUNT NUMBER :900-355801- 1.

ACCOUNT OFFICER: SOFIYA KIASBELY

DATE OF ISSUE: DD.MM.YYYY

MATURITY DATE:DD.MM.YYYY

BENEFICIARY

BANK NAME:

BANK ADDRESS:

BENEFICIARY:

ACCOUNT NUMBER:

BANK OFFICER:

BANK OFFICER EMAIL :

TELEPHONE NUMBER :

SWIFT CODE :

TRANSACTION CODE:

CONTRACT NUMBER:

WE, VANTU BANK LIMITED, HEREBY CONFIRM AND CERTIFY WITH FULL BANK RESPONSIBILITY THAT, AT THE REQUEST OF OUR CLIENT, ASTORIA MANAGEMENT GROUP CZ, s.r.o OF PRAŽÁKOVA-ŠTÝŘICE 1008/69 - AZ TOWER, BRNO 639 00, CZECH REPUBLIC, WE HAVE BLOCKED UNDER ADMINISTRATIVE HOLD IN ACCOUNT NUMBER 900-355801- 1. THE UNDER-MENTIONED CORPORATE BONDS ISSUED BY THE SAID ASTORIA MANAGEMENT GROUP CZ, s.r.o.

BOND	ISSUE DATE	ISIN NO.	FACE VALUE
GIGCZ1 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532731	100* 10 000,00€
GIGCZ2 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532749	100* 100.000,00€
GIGCZ3 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532772	100* 500.000,00€
GIGCZ4 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532756	100*1.000.000,00€
GIGCZ5 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532764	100*5.000.000,00€
TOTAL			661.000.000,00€

WE FURTHER CONFIRM THAT, AS PER OUR CLIENT'S INSTRUCTION, THE SAID CORPORATE BONDS HAVE BEEN BLOCKED IN FAVOUR OF {MONETIZER NAME} ("MONETIZER") OF [MONETIZER ADDRESS] FOR A PERIOD OF ONE YEAR AND ONE MONTH FROM DD.MM.YYYY TO DD.MM.YYYY.

THE SAID BONDS ARE CLEAN, CLEAR, FREE OF ANY LEVY, LIENS OR ENCUMBRANCES AND THE RULE OF FULL DISCLOSURE HAS BEEN ESTABLISHED THAT SUCH BONDS WERE LEGALLY CREATED FROM NON-CRIMINAL BUSINESS ACTIVITIES.

WE CONFIRM THAT, SUBJECT TO THE BELOW CONDITIONS, THE SAID BONDS HERE DULY REGISTERED AND RECOGNIZED WILL NOT BE WITHDRAWN, TRANSFERRED, PLEDGED, ENCUMBERED, DISPOSED OF OR OTHERWISE DEALT WITH DURING THE PERIOD OF THE VALIDITY OF THIS IRREVOCABLE BLOCKED CONFIRMATION.

THIS OPERATIVE INSTRUMENT IS ASSIGNABLE, TRANSFERABLE, DIVISIBLE AND NEGOTIABLE ONLY WITH THE CONSENT OF VANTU BANK LIMITED DELIVERED BY SWIFT AND MAY BE CONFIRMED ON A BANK TO BANK BASIS.

VANTU BANK'S RESPONSIBILITY HEREUNDER IS LIMITED TO KEEPING THE SAID BONDS ON ADMINISTRATIVE HOLD FOR THE STATED PERIOD. VANTU BANK ACCEPTS NO FURTHER OR OTHER RESPONSIBILITY UNDER THIS DOCUMENT OF WHATSOEVER NATURE. THIS DOCUMENT DOES NOT AFFECT THE STATUS OF VANTU BANK UNDER THE TERMS OF ISSUE OF THE BONDS

THE SAID BONDS ARE BLOCKED TO SECURE PERFORMANCE BY OUR SAID CLIENT OF ITS OBLIGATIONS AS BORROWER UNDER A JOINT VENTURE AGREEMENT MADE BETWEEN OUR SAID CLIENT AND MONETIZER ON **DD.MM.YYYY [TRANSACTION CODE:]**

THE CONDITIONS SUBJECT TO WHICH THE SAID BONDS ARE BLOCKED ARE THAT MONETIZER TIMELY PERFORMS THE FOLLOWING OBLIGATIONS OF THE SAID JOINT VENTURE AGREEMENT:

1. THAT MONETIZER PAYS NOT LATER THAN **DD.MM.YYYY**:
 - (A) TO OUR SAID CLIENT ASTORIA MANAGEMENT GROUP CZ, s.r.o THE SUM OF **€xxxx (IN WORD: EUROS)**; AND
 - (B) TO THE INTERMEDIARIES NAMED IN THE SAID JOINT VENTURE AGREEMENT THE SUM OF **€xxxx (IN WORD: EUROS)**;
2. THAT MONETIZER, BY NOT LATER THAN **DD.MM.YYYY** ENTERS INTO A PRIVATE PLACEMENT PROGRAM TO TRADE THE SUM OF **€xxxx (IN WORD: EUROS)**;
3. THAT MONETIZER PAYS OR CAUSES TO BE PAID TO ASTORIA MANAGEMENT GROUP CZ, s.r.o AND THE INTERMEDIARIES NAMED IN THE SAID JOINT VENTURE AGREEMENT EACH INSTALMENT OF TRADING PROFITS AS THERE PROVIDED NO MORE THAN 5 DAYS LATER THAN THE SCHEDULED PAYMENT DATE PROVIDED IN THE SAID JOINT VENTURE AGREEMENT;

UPON DEFAULT IN ANY OF THE SAID CONDITIONS, THIS BLOCK SHALL AUTOMATICALLY LAPSE AND BE VOID AND THE AFORESAID CORPORATE BONDS SHALL BE RELEASED TO OUR SAID CLIENT, ASTORIA MANAGEMENT GROUP CZ, s.r.o.

BEST REGARDS VANTU BANK LIMITED

BANK OFFICER 1

BANK OFFICER 2

Pro naši spolupráci prosíme o poskytnutí Daru našemu nadačnímu fondu :



Nadační fond žít v míru :

Poskytnutí daru Nadačnímu fondu žít v míru není podmínkou pro spolupráci k realizaci projektu může však být podpurným faktorem při rozhodování.

Bankovní účet Nadačního fondu žít v míru:

Název Banky Fio Bank, a.s.

Adresa Banky V Celnici 1028/10,117 21 Praha 1, Česká republika

Bic Kód/Swift FIOBCZPPXXX

Název účtu Nadační fond žít v míru

Adresa vlastníka účtu Pražákova-Štýřice 1008/69 - AZ Tower,Brno 639 00, Česká republika

Číslo bankovního účtu 2201 641 161/2010 (CZK)

IBAN CZ72 2010 0000 0022 0164 1161 (CZK)

Číslo bankovního účtu 230 164 1169/2010 (EURO)

IBAN CZ94 2010 0000 0023 0164 1169 (EURO)

Číslo bankovního účtu 270 1641 168/2010 (USD)

IBAN CZ06 2010 0000 0027 0164 1168 (USD)

Při poskytnutí daru obdržíte potvrzení pro daňovou úlevu .

Za Vámi poskytnutý dar Nadačnímu fondu žít v míru děkujeme děkujeme .



Důležité upozornění

Toto propagační sdělení bylo zpracováno společností Global Investment Group CZ. (dále jen „GIGCZ“) a není nabídkou ani výzvou k poskytování ručení za úvěry nebo zápůjčky.

Dokument je určen pouze pro reklamní účely a nebyl vytvořen za účelem komplexního průvodce investováním. Poskytuje pouze krátký přehled o možné spolupráci ke společné realizaci projektu pokud je k dispozici projekt a jeho financování a schází ručení za poskytnutý úvěr nebo zápůjčku .

Dokument nenahrazuje odborné poradenství , ani nenahrazuje komplexní poučení o rizicích.

Dokument je určen výhradně pro počáteční informační účely a GIGCZ důrazně doporučuje investorům podstoupit doplnění odborných investičních a/nebo právních a/nebo daňových informací před tím, než učiní rozhodnutí.

Informace obsažené v tomto dokumentu nelze považovat za radu k realizaci projektu, ani za daňovou nebo právní radu.

Investoři mohou získat při neplnění podepsané smlouvy z jejich strany ztrátu v podobě uložené kauce.

Potenciální ztráta je omezena na uloženou kauci pro plnění svého závazku z podepsané smlouvy.

Tento dokument byl připraven s náležitou a patřičnou pečlivostí a pozorností.

GIGCZ však neposkytuje garance či ujištění, ať výslovné nebo předpokládané, o jeho přesnosti, správnosti, aktuálnosti nebo úplnosti.

Z informací v tomto dokumentu není možné odvozovat žádná práva ani povinnosti.

Investoři by se měli důkladně seznámit s podmínkami pro poskytování ručení ke svému projektu , nežli učiní investiční rozhodnutí, aby tak plně pochopili potencionální rizika a výnosy spojené s rozhodnutím investovat do smlouvy o poskytnutí ručení za úvěr nebo zápůjčku.