

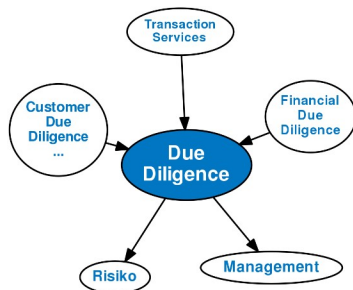


## PROCEDURE FOR JOINT FINANCING OF A PROJECT

**0.1. THE LENDER IRREVOCABLY CONFIRMED ORDER TO BLOCK QUALITY SECURED CORPORATE BONDS - ICPO [ORDERS FOR COMPLETION ARE IN THE APPENDIX1] - DELIVERED TO THE EMAIL OF BOND ADMINISTRATOR [BACKOFFICE@VANTUBANK.COM](mailto:BACKOFFICE@VANTUBANK.COM) AND COPY [GIGCZ@GIGCZ.COM](mailto:GIGCZ@GIGCZ.COM) .**

**0.1.1 THE LENDER PROVIDES A REFERENCE OF THE BANK (NAME OF THE BANK) - [TEXT IN APPENDIX 1.1] AS AN INTEGRAL ATTACHMENT TO THE IRREVOCABLY CONFIRMED ORDER [DELIVERED BY MT998]**

**0.2. THE BOND ADMINISTRATOR (BANK) WILL CONFIRM THE RECEIPT OF A SWIFT MESSAGE, ASTORIA MANAGEMENT GROUP CZ S.R.O. WILL PERFORM DUE DILIGENCE**



**0.3. IF THE CONDITIONS OF POINT 0.1 ARE FULFILLED. AND DUE DILIGENCE IS COMPLETE**

THE FOLLOWING PROCESS WILL TAKE PLACE

1.THE BORROWER AND THE LENDER SHALL SIGN THE AGREEMENT<sup>1</sup> BY ELECTRONIC MEDIA.

2.THE BORROWER DELIVERS **RWA** (READY, WILLING, AND ABLE) BY MT998 (**APPENDIX 2**) FROM BANK VANTU BANK LIMITED.

3.THE LENDER'S BANK DELIVERS A CONFIRMATION OF CLIENT'S (THE LENDER) CAPACITY FOR PAYMENT OF 00.00% OF THE NOMINAL VALUE OF THE BLOCKED BONDS (APPENDIX 3) VIA SWIFT MT998/799 OR MT799<sup>2</sup>.

4. UPON DELIVERY OF THE CONFIRMATION OF THE BLOCKING OF THE FUNDS IN FAVOR OF BORROWER (**APPENDIX 3**) BY SWIFT 998/799 OR [MT799] THE AGREEMENT IS ACTIVATED

5. THE BORROWER BANK SHALL SEND BY SWIFT 998/799 OR [MT799] (**APPENDIX 4**) TO BANK OF THE LENDER THE COMPLETED BLOCKING OF BONDS IN FAVOR OF THE LENDER. THE BORROWER BANK WILL SEND A COPY OF THE SWIFT BY E-MAIL TO THE LENDER'S BANK EMAIL.

6.THE LENDER'S BANK WILL DISBURSE PROJECT FINANCING:

6.1. THE LOAN PAYMENT IN THE AMOUNT OF EUR 000,000.00 IS PERFORMED AND CREDITED TO THE BORROWER ACCORDING TO THE AGREEMENT AND EUR 000,000.00 IS PAID TO THE MENTIONED PARTNERS ACCORDING TO THE AGREEMENT.

THE LENDER WILL DEPOSIT THE BALANCE AMOUNT OF EUR 000,000.00 INTO THEIR BANK ACCOUNT AND THE LENDER WILL ENTER INTO A PPP CONTRACT WITH THE BORROWER FOR A PERIOD OF 40 WEEKS [ **APPENDIX 5**]

7.ACCORDING TO THE PAYOUT CALENDAR SPECIFIED IN THE PPP CONTRACT, IT WILL PAY OUT THE LENDER TO THE BORROWER'S BANK ACCOUNT AND PARTNERS A WEEKLY / MONTHLY PROFIT FROM THE INVESTED AMOUNT OF EUR 000,000.

THE BLOCKED BONDS DESCRIBED ABOVE WILL BE AUTOMATICALLY UNBLOCKED FOR 365 DAYS. BONDS AFTER UNBLOCKING ARE UNENCUMBERED, FREE AND CLEAR, WITHOUT RIGHTS OF THIRD PARTIES AT THE END OF THE PERIOD 09/30/2023.

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<sup>1</sup>sign the Agreement

<sup>2</sup>[ MT799 - only if the lender and the borrower bank concludes [rma] [only without correspondent bank and direct exchange rma only mt799 (direct responsibility of bank officials the lender and the borrower between themselves is a condition)

**8.** IN THE EVENT OF NON-PAYMENT OF 00,00 % TO THE ABOVE BANK ACCOUNT OF THE BORROWER WITHIN 5 DAYS AFTER DELIVERY OF MT998/799 OR MT799 BLOCK BONDS THE CONTRACT IS TERMINATED AUTOMATICALLY WITH THE EFFECTS OF EX TUNC DD.MM.YYYY

**9.** IN CASE OF NON-COMPLIANCE WITH THE PPP REPAYMENT SCHEDULE AND DELAY OF EACH PAYMENT BY MORE THAN 5 DAYS AS THE TERM SPECIFIED IN THE PPP CONTRACT TO THE SPECIFIED BANK ACCOUNT OF THE BORROWER, THE CONTRACT AUTOMATICALLY IS TERMINATED WITH THE EFFECTS OF EX TUNC

**10.** THE CONTRACT IS ALSO AUTOMATICALLY TERMINATED UPON TERMINATION OF THE CONTRACT CONCLUDED ON PPP.

**APPENDIX1:**

**IRREVOCABLE CONFIRMED ORDER TO BLOCK QUALITY SECURED CORPORATE BONDS GIGCZ1**

**IRREVOCABLE CONFIRMED ORDER TO BLOCK QUALITY SECURED CORPORATE BONDS GIGCZ2**

**IRREVOCABLE CONFIRMED ORDER TO BLOCK QUALITY SECURED CORPORATE BONDS GIGCZ3**

**IRREVOCABLE CONFIRMED ORDER TO BLOCK QUALITY SECURED CORPORATE BONDS GIGCZ4**

**IRREVOCABLE CONFIRMED ORDER TO BLOCK QUALITY SECURED CORPORATE BONDS GIGCZ5**

**APPENDIX 0.1.1 REFERENCE OF THE BANK - AN INTEGRAL PART OF EVERY IRREVOCABLE ORDER - GIGCZ1- GIGCZ2- GIGCZ3- GIGCZ4- GIGCZ5**

**BANK REFERENCE**

DELIVERY:

MT998 TO THE BANK OF THE BOND ADMINISTRATOR

VANTU BANK LIMITED

BANK ADDRESS: POT 615/304, BUILDING WITH ROCK TERRACE, KUMUL HIGHWAY,  
PORT VILLA, VANUATU

SWIFT CODE: VANTVUVU

WE (NAME OF THE BANK) ON BEHALF OF MR. (SURNAME, FIRST NAME),  
(OFFICIAL TITLE) CONFIRM THE ABILITY TO PAY (CLIENT'S NAME, REG.No\_\_\_\_) AND  
WE WILL PROVIDE THE FULL FINANCIAL AMOUNT

AS SUPPORT IN ORDER TO ENSURE THE IRREVOCABLE CONFIRMATION OF  
ORDER NO. \_\_ OF \_\_ 2022 FOR THE SIGNING OF THE PURCHASE - INVESTMENT  
CONTRACT BY OUR CLIENT (COMPANY NAME) ON (BONDS) IN THE AMOUNT OF  
\_\_000,000 (\_\_MILLION EUROS).

THIS BANK REFERENCE IS VALID FOR 60 (SIXTY) CALENDAR DAYS FROM THE  
DATE OF ITS ISSUE.

HEAD OF THE BANK \_\_\_\_\_ (NAME AND SURNAME)

SIGNATURE

BANK CLERK \_\_\_\_\_ (FIRST AND LAST NAME)

SIGNATURE

BANK SEAL

## APPENDIX 2 – RWA

DELIVERY:

MT998/799 or [MT799] TO THE BANK OF THE LENDER

BANK NAME: VANTU BANK LIMITED

BANK ADDRESS: POT 615/304, BUILDING WITH ROCK TERRACE, KUMUL HIGHWAY, PORT VILLA, VANUATU

SWIFT CODE: VANTVUVU

INSTRUMENT: CORPORATE BONDS GIGCZ1-GIGCZ2-GIGCZ3-GOGCZ4- GOGCZ5

ISIN:CZ0003532764 - ISIN\_CZ0003532756 - ISIN\_CZ0003532772 - ISIN\_CZ0003532749 - ISIN\_CZ0003532731

CURRENCY: EUR

TOTAL FACE VALUE: EUR 000.000.000,00

ACCOUNT NAME: ASTORIA MANAGEMENT GROUP CZ S.R.O

ACCOUNT NUMBER :900-355801- 1.

ACCOUNT OFFICER: SOFIYA KIASBELY

DATE OF ISSUE: DD.MM.YYYY

MATURITY DATE:DD.MM.YYYY

**BENEFICIARY- THE LENDER**

**BANK NAME:**

**BANK ADDRESS:**

**BENEFICIARY:**

**ACCOUNT NUMBER:**

**BANK OFFICER:**

**BANK OFFICER EMAIL:**

**TELEPHONE NUMBER:**

**SWIFT CODE:**

**TRANSACTION CODE:**

CONTRACT NUMBER:

WE, VANTU BANK LIMITED, HEREBY CONFIRM AND CERTIFY WITH FULL BANK RESPONSIBILITY THAT, AT THE REQUEST OF OUR CLIENT, ASTORIA MANAGEMENT GROUP CZ, s.r.o OF PRAŽÁKOVA-ŠTÝŘICE 1008/69 - AZ TOWER, BRNO 639 00, CZECH REPUBLIC, WE HAVE BLOCKED UNDER ADMINISTRATIVE HOLD IN ACCOUNT NUMBER 900-355801- 1. THE UNDER-MENTIONED CORPORATE BONDS ISSUED BY THE SAID ASTORIA MANAGEMENT GROUP CZ, s.r.o.

BOND	ISSUE DATE	ISIN NO.	FACE VALUE
GIGCZ1 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532731	00* 10 000,00€
GIGCZ2 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532749	00* 100.000,00€
GIGCZ3 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532772	00* 500.000,00€
GIGCZ4 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532756	00*1.000.000,00€
GIGCZ5 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532764	00*5.000.000,00€
<b>TOTAL FACE VALUE</b>			000.000.000,00€

THE SAID BONDS ARE CLEAN, CLEAR, FREE OF ANY LEVY, LIENS OR ENCUMBRANCES AND THE RULE OF FULL DISCLOSURE HAS BEEN ESTABLISHED THAT SUCH BONDS WERE LEGALLY CREATED FROM NON-CRIMINAL BUSINESS ACTIVITIES.

WE CONFIRM THAT, UPON PERFORMANCE OF THE BELOW-MENTIONED CONDITIONS, THE SAID BONDS HERE DULY REGISTERED AND RECOGNIZED WILL NOT BE WITHDRAWN, TRANSFERRED, PLEDGED, ENCUMBERED, DISPOSED OF OR OTHERWISE DEALT WITH FOR A PERIOD OF ONE YEAR AND ONE MONTH FOLLOWING THE DATE OF PERFORMANCE OF THE LAST OF THE SAID CONDITIONS.

THIS OPERATIVE INSTRUMENT IS ASSIGNABLE, TRANSFERABLE, DIVISIBLE AND NEGOTIABLE ONLY WITH THE CONSENT OF VANTU BANK LIMITED DELIVERED BY SWIFT AND MAY BE CONFIRMED ON A BANK TO BANK BASIS.

VANTU BANK'S RESPONSIBILITY HEREUNDER IS LIMITED TO KEEPING THE SAID BONDS ON ADMINISTRATIVE HOLD FOR THE STATED PERIOD. VANTU BANK ACCEPTS NO FURTHER OR OTHER RESPONSIBILITY UNDER THIS DOCUMENT OF WHATSOEVER NATURE. THIS DOCUMENT DOES NOT AFFECT THE STATUS OF VANTU BANK UNDER THE TERMS OF ISSUE OF THE BONDS

THE SAID BONDS ARE BLOCKED TO SECURE PERFORMANCE BY OUR SAID CLIENT OF ITS OBLIGATIONS AS BORROWER UNDER A JOINT VENTURE AGREEMENT MADE BETWEEN OUR SAID CLIENT AND MONETIZER ON DD.MM.YYYY [ TRANSACTION CODE ]

THE CONDITIONS SUBJECT TO WHICH THE SAID BONDS ARE BLOCKED ARE THAT MONETIZER TIMELY PERFORMS THE FOLLOWING OBLIGATIONS OF THE SAID JOINT VENTURE AGREEMENT:

1. THAT MONETIZER PAYS NOT LATER THAN **DD.MM.YYYY**:
  - (A) TO OUR SAID CLIENT ASTORIA MANAGEMENT GROUP CZ, s.r.o THE SUM OF **€ 000,000.00** (IN WORD: EUROS); AND
  - (B) TO THE INTERMEDIARIES NAMED IN THE SAID JOINT VENTURE AGREEMENT THE SUM OF **€ 000,000.00** (IN WORD: EUROS);
2. THAT MONETIZER, BY NOT LATER THAN [DATE] ENTERS INTO A PRIVATE PLACEMENT PROGRAM TO TRADE THE SUM OF **€ 000,000.00** (IN WORD: EUROS) ;
3. THAT MONETIZER PAYS OR CAUSES TO BE PAID TO ASTORIA MANAGEMENT GROUP CZ, s.r.o AND THE INTERMEDIARIES NAMED IN THE SAID JOINT VENTURE AGREEMENT EACH INSTALMENT OF TRADING PROFITS AS THERE PROVIDED NO MORE THAN 5 DAYS LATER THAN THE SCHEDULED PAYMENT DATE PROVIDED IN THE SAID JOINT VENTURE AGREEMENT;

UPON DEFAULT IN ANY OF THE SAID CONDITIONS, THIS BLOCK SHALL AUTOMATICALLY LAPSE AND BE VOID AND THE AFORESAID CORPORATE BONDS SHALL BE RELEASED TO OUR SAID CLIENT, ASTORIA MANAGEMENT GROUP CZ, s.r.o.

[END OF TEXT]

THIS ASSET BLOCK SHALL COME INTO FORCE AUTOMATICALLY AND IMMEDIATELY UPON SIGNATURE AND EXCHANGE OF THE SAID JOINT VENTURE AGREEMENT. AND DELIVERY TO US OF PROOF OF CAPACITY.

BEST REGARDS  
BANK OFFICER 1

BANK OFFICER 2

## APPENDIX 3-CONFIRMATION OF THE BLOCKING OF THE FUNDS

DELIVERY:

MT998/799 or [MT799] TO THE BANK OF THE BORROWER

ISSUER- BANK THE LENDER

BANK NAME:

BANK ADDRESS:

BENEFICIARY:

ACCOUNT NUMBER:

BANK OFFICER:

BANK OFFICER EMAIL:

TELEPHONE NUMBER:

SWIFT CODE:

DATE OF ISSUE: DD.MM.YYYY

MATURITY DATE:DD.MM.YYYY

TRANSACTION CODE:

### BENEFICIARY

BANK NAME: VANTU BANK LIMITED

BANK ADDRESS: POT 615/304, BUILDING WITH ROCK TERRACE, KUMUL HIGHWAY, PORT VILLA, VANUATU

SWIFT CODE: VANTVUVU

CURRENCY: :EUR

NOTIONAL AMOUNT: EUR

ACCOUNT NAME: ASTORIA MANAGEMENT GROUP CZ S.R.O

ACCOUNT NUMBER :900-355801- 1.

ACCOUNT OFFICER: SOFIYA KIASBELY

CONTRACT NUMBER:

WE, [BANK NAME] [BANK ADDRESS], CONFIRM WITH FULL RESPONSIBILITY THAT OUR ESTEEMED CLIENT [COMPANY NAME] [COMPANY ADDRESS] [COMPANY ID: XXXXXXXX], HOLDS CORPORATE FUNDS IN THE NOTIONAL AMOUNT OF EUR **000,000.00** (IN WORD: EUROS) SECURED BY A BANK IN ACCOUNT NUMBER 00000000000000.

THE MENTIONED FINANCIAL RESOURCES ARE IRREVOCABLY BLOCKED AND RESERVED FOR THE BENEFIT OF YOUR CLIENT ASTORIA MANAGEMENT GROUP CZ, S.R.O, ACCOUNT NUMBER CZ31 2010 0000 0025 0199 1729, HOLDED AT FIO BANK, JSC. AT ADDRESS V CELNICI 1028 / 10,117 21 PRAGUE1, CZECH REPUBLIC. BLOCKED FUNDS WILL BE UNTIL: **DD.MM.YYYY**

WE, [BANK NAME] [BANK ADDRESS], WE CONFIRM WITH FULL RESPONSIBILITY THAT WE WILL TRANSFER THE FUNDS BLOCKED IN FAVOR OF YOUR CLIENT ASTORIA MANAGEMENT GROUP CZ, S.R.O TO HIS ABOVE-MENTIONED BANK ACCOUNT THE DAY AFTER DELIVERY OF THE CONFIRMATION OF BLOCKING OF BONDS WITH A NOMINAL VALUE OF € 000,000,000.00 IN FAVOR OF OUR CLIENT VIA SWIFT MT998 / 799.[MT799]

WE HEREBY CONFIRM THAT THESE FONDY PRESENTED TO BE GOOD, CLEAN, CLEAR AND FREE OF CRIMINAL ORIGIN AND ARE LEGALLY EARNED. THE FUNDS ARE FREE FROM ANY LIENS AND ENCUMBRANCES OF ANY KIND AND ARE FREELY AVAILABLE TO THE BENEFICIARY NAMED HEREIN.

ON BEHALF OF [BANK NAME] [BANK ADDRESS]

BANK OFFICER 1

BANK OFFICER 2

## APPENDIX 4- BLOCKING OF BONDS

### DELIVERY:

MT998/799 or [MT799] TO THE BANK OF THE LENDER

#### ISSUER

BANK NAME: VANTU BANK LIMITED

BANK ADDRESS: POT 615/304, ROCK TERRACE BUILDING, KUMUL HIGHWAY, PORT VILLA, VANUATU

SWIFT CODE: VANTVUVU

INSTRUMENT: CORPORATE BONDS GIGCZ1-GIGCZ2-GIGCZ3-GOGCZ4- GOGCZ5

ISIN:ISIN\_CZ0003532764 - ISIN\_CZ0003532756 - ISIN\_CZ0003532772 - ISIN\_CZ0003532749 - ISIN\_CZ0003532731

CURRENCY: :EUR

**TOTAL FACE VALUE:** EUR

ACCOUNT NAME: ASTORIA MANAGEMENT GROUP CZ S.R.O

ACCOUNT NUMBER :900-355801- 1.

ACCOUNT OFFICER: SOFIYA KIASBELY

DATE OF ISSUE:**DD.MM.YYYY**

MATURITY DATE:**DD.MM.YYYY**

#### BENEFICIARY- THE LENDER

BANK NAME:

BANK ADDRESS:

BENEFICIARY:

ACCOUNT NUMBER:

BANK OFFICER:

BANK OFFICER EMAIL:

TELEPHONE NUMBER:

SWIFT CODE:

#### TRANSACTION CODE:

CONTRACT NUMBER:

WE, VANTU BANK LIMITED, HEREBY CONFIRM AND CERTIFY WITH FULL BANK RESPONSIBILITY THAT, AT THE REQUEST OF OUR CLIENT, ASTORIA MANAGEMENT GROUP CZ, s.r.o OF PRAŽÁKOVA-ŠTÝŘICE 1008/69 - AZ TOWER, BRNO 639 00, CZECH REPUBLIC, WE HAVE BLOCKED UNDER ADMINISTRATIVE HOLD IN ACCOUNT NUMBER 900-355801- 1. THE UNDER-MENTIONED CORPORATE BONDS ISSUED BY THE SAID ASTORIA MANAGEMENT GROUP CZ, s.r.o.

BOND	ISSUE DATE	ISIN NO.	FACE VALUE
GIGCZ1 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532731	00* 10 000,00€
GIGCZ2 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532749	00* 100.000,00€
GIGCZ3 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532772	00* 500.000,00€
GIGCZ4 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532756	00*1.000.000,00€
GIGCZ5 SERIES NUMBER SERIES 2021-001 TO 100	04.06.2021	CZ0003532764	00*5.000.000,00€
<b>TOTAL FACE VALUE</b>			000.000.000,00€

WE FURTHER CONFIRM THAT, AS PER OUR CLIENT'S INSTRUCTION, THE SAID CORPORATE BONDS HAVE BEEN BLOCKED IN FAVOUR OF {MONETIZER NAME} ("MONETIZER") OF [MONETIZER ADDRESS] FOR A PERIOD OF ONE YEAR AND ONE MONTH FROM **DD.MM.YYYY TO DD.MM.YYYY.**

THE SAID BONDS ARE CLEAN, CLEAR, FREE OF ANY LEVY, LIENS OR ENCUMBRANCES AND THE RULE OF FULL DISCLOSURE HAS BEEN ESTABLISHED THAT SUCH BONDS WERE LEGALLY CREATED FROM NON-CRIMINAL BUSINESS ACTIVITIES.

WE CONFIRM THAT, SUBJECT TO THE BELOW CONDITIONS, THE SAID BONDS HERE DULY REGISTERED AND RECOGNIZED WILL NOT BE WITHDRAWN, TRANSFERRED, PLEDGED, ENCUMBERED, DISPOSED OF OR OTHERWISE DEALT WITH DURING THE PERIOD OF THE VALIDITY OF THIS IRREVOCABLE BLOCKED CONFIRMATION.

THIS OPERATIVE INSTRUMENT IS ASSIGNABLE, TRANSFERABLE, DIVISIBLE AND NEGOTIABLE ONLY WITH THE CONSENT OF VANTU BANK LIMITED DELIVERED BY SWIFT AND MAY BE CONFIRMED ON A BANK TO BANK BASIS.

VANTU BANK'S RESPONSIBILITY HEREUNDER IS LIMITED TO KEEPING THE SAID BONDS ON ADMINISTRATIVE HOLD FOR THE STATED PERIOD. VANTU BANK ACCEPTS NO FURTHER OR OTHER RESPONSIBILITY UNDER



THIS DOCUMENT OF WHATSOEVER NATURE. THIS DOCUMENT DOES NOT AFFECT THE STATUS OF VANTU BANK UNDER THE TERMS OF ISSUE OF THE BONDS

THE SAID BONDS ARE BLOCKED TO SECURE PERFORMANCE BY OUR SAID CLIENT OF ITS OBLIGATIONS AS BORROWER UNDER A JOINT VENTURE AGREEMENT MADE BETWEEN OUR SAID CLIENT AND MONETIZER ON **DD.MM.YYYY [ TRANSACTION CODE ]**

THE CONDITIONS SUBJECT TO WHICH THE SAID BONDS ARE BLOCKED ARE THAT MONETIZER TIMELY PERFORMS THE FOLLOWING OBLIGATIONS OF THE SAID JOINT VENTURE AGREEMENT:

1. THAT MONETIZER PAYS NOT LATER THAN **DD.MM.YYYY**:
  - (A) TO OUR SAID CLIENT ASTORIA MANAGEMENT GROUP CZ, s.r.o THE SUM OF **€ 000,000.00** (IN WORD: EUROS); AND
  - (B) TO THE INTERMEDIARIES NAMED IN THE SAID JOINT VENTURE AGREEMENT THE SUM OF **€ 000,000.00** (IN WORD: EUROS) ;
2. THAT MONETIZER, BY NOT LATER THAN **DD.MM.YYYY** ENTERS INTO A PRIVATE PLACEMENT PROGRAM TO TRADE THE SUM OF **€ 000,000.00** (IN WORD: EUROS);
3. THAT MONETIZER PAYS OR CAUSES TO BE PAID TO ASTORIA MANAGEMENT GROUP CZ, s.r.o AND THE INTERMEDIARIES NAMED IN THE SAID JOINT VENTURE AGREEMENT EACH INSTALMENT OF TRADING PROFITS AS THERE PROVIDED NO MORE THAN 5 DAYS LATER THAN THE SCHEDULED PAYMENT DATE PROVIDED IN THE SAID JOINT VENTURE AGREEMENT;

UPON DEFAULT IN ANY OF THE SAID CONDITIONS, THIS BLOCK SHALL AUTOMATICALLY LAPSE AND BE VOID AND THE AFORESAID CORPORATE BONDS SHALL BE RELEASED TO OUR SAID CLIENT, ASTORIA MANAGEMENT GROUP CZ, s.r.o.

BEST REGARDS VANTU BANK LIMITED

BANK OFFICER 1

BANK OFFICER 2

**ATTACHMENT 5-SCHEME OF PPP IMPLEMENTATION**

