



GIGCZ2
Emise



CZ0003532749
ISIN

2021-001/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

The issuing conditions can be found on the issuer website at: www.gigcz.com

The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

4,25 %

[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

Name of Debenture issued:

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The maturity date of the nominal value: **December 31, 2025**

Date of interest payment on the bond: December 31, 2021; December 31, 2022; December 31, 2023;
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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



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Date of interest payment on the bond: December 31, 2021; December 31, 2022; December 31, 2023;
December 31, 2024; December 31, 2025.

Payment of interest income and repayment of the nominal value of the bond will be made by bank transfer to the account of an authorized person who is registered as a debtor on the maturity date. In the List of the issuer kept as a list of debtors. The due date is the date on which the relevant payment will be debited from the Issuer's bank account. Bond Act No. 190/2004 Coll. as amended

Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-015/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

The issuing conditions can be found on the issuer website at: www.gigcz.com

The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

4,25 %

[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

Name of Debenture issued:

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Date of issue: **June 04, 2021**

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík , CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-016/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

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DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

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GIGCZ2
Emise



CZ0003532749
ISIN

2021-017/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

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DEBENTURE

"securities to order"

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-018/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

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GIGCZ2
Emise



CZ0003532749
ISIN

2021-019/100
Number Debenture



EMITENT

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Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

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DEBENTURE

"securities to order"

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Owner name, owner address, owner identification number

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-020/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

The issuing conditions can be found on the issuer website at: www.gigcz.com

The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

4,25 %

[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

Name of Debenture issued:

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík , CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-021/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

The issuing conditions can be found on the issuer website at: www.gigcz.com

The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

4,25 %

[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

Name of Debenture issued:

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík , CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-022/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

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The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

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Owner name, owner address, owner identification number

Name of Debenture issued:

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík , CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-023/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-024/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

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[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-025/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

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The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

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[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-026/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

The issuing conditions can be found on the issuer website at: www.gigcz.com

The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

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Owner name, owner address, owner identification number

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-027/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

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The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

4,25 %

[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

Name of Debenture issued:

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-028/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

The issuing conditions can be found on the issuer website at: www.gigcz.com

The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

4,25 %

[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

Name of Debenture issued:

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Date of issue: **June 04, 2021**

The maturity date of the nominal value: **December 31, 2025**

Date of interest payment on the bond: December 31, 2021; December 31, 2022; December 31, 2023;
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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-029/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

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[in word: One Hundred Thousand Euros]

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

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GIGCZ2
Emise



CZ0003532749
ISIN

2021-030/100
Number Debenture



EMITENT

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Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík , CEO

Name, function

Signature

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GIGCZ2
Emise



CZ0003532749
ISIN

2021-031/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

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DEBENTURE

"securities to order"

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Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

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The issue conditions were published on **June 04, 2021**

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[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

Name of Debenture issued:

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-032/100
Number Debenture



EMITENT

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Issuer name

Květoslav Janík , CEO

Name, function

Signature

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2021-033/100
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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-034/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

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Issuer name

Květoslav Janík, CEO

Name, function

Signature

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2021-035/100
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Issuer name

Květoslav Janík, CEO

Name, function

Signature

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Emise



CZ0003532749
ISIN

2021-036/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

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"securities to order"

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Issuer name

Květoslav Janík, CEO

Name, function

Signature

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GIGCZ2
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2021-037/100
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Květoslav Janík, CEO

Name, function

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Emise



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2021-038/100
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2021-039/100
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EMITENT

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Issuer name

Květoslav Janík, CEO

Name, function

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GIGCZ2
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CZ0003532749
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2021-040/100
Number Debenture



EMITENT

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Name, function

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CZ0003532749
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2021-041/100
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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-042/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

The issuing conditions can be found on the issuer website at: www.gigcz.com

The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

4,25 %

[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

Name of Debenture issued:

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Date of issue: **June 04, 2021**

The maturity date of the nominal value: **December 31, 2025**

Date of interest payment on the bond: December 31, 2021; December 31, 2022; December 31, 2023;
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Payment of interest income and repayment of the nominal value of the bond will be made by bank transfer to the account of an authorized person who is registered as a debtor on the maturity date. In the List of the issuer kept as a list of debtors. The due date is the date on which the relevant payment will be debited from the Issuer's bank account. Bond Act No. 190/2004 Coll. as amended

Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

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GIGCZ2
Emise



CZ0003532749
ISIN

2021-043/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

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DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

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The issue conditions were published on **June 04, 2021**

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Issuer name

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Name, function

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ISIN

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Astoria Management Group CZ, s.r.o.

Issuer name

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Name, function

Signature

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2021-046/100
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EMITENT

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Issuer name

Květoslav Janík, CEO

Name, function

Signature

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Emise



CZ0003532749
ISIN

2021-047/100
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Identification number: 09231633

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DEBENTURE

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík , CEO

Name, function

Signature

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Emise



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2021-048/100
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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-049/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

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GIGCZ2
Emise



CZ0003532749
ISIN

2021-050/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

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Name, function

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2021-051/100
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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

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GIGCZ2
Emise



CZ0003532749
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2021-052/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

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Issuer name

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Name, function

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GIGCZ2
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2021-055/100
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"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Date of issue: **June 04, 2021**

The maturity date of the nominal value: **December 31, 2025**

Date of interest payment on the bond: December 31, 2021; December 31, 2022; December 31, 2023;
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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-056/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

The issuing conditions can be found on the issuer website at: www.gigcz.com

The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

4,25 %

[in word: Four whole and twenty-five hundredths of a percent]

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"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

The issuing conditions can be found on the issuer website at: www.gigcz.com

The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

4,25 %

[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

Name of Debenture issued:

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The maturity date of the nominal value: **December 31, 2025**

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-070/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

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Securities in certificated form

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Issuer name

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Name, function

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Emise



CZ0003532749
ISIN

2021-071/100
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EMITENT

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Identification number: 09231633

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Issuer name

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Name, function

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Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-083/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Securities in certificated form

€100.000,00

[in word: One Hundred Thousand Euros]

The issuing conditions can be found on the issuer website at: www.gigcz.com

The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

4,25 %

[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

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The issuing conditions can be found on the issuer website at: www.gigcz.com

The issue conditions were published on **June 04, 2021**

"Fixed interest for the yield period"

4,25 %

[in word: Four whole and twenty-five hundredths of a percent]

Owner name, owner address, owner identification number

Name of Debenture issued:

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

Date of issue: **June 04, 2021**

The maturity date of the nominal value: **December 31, 2025**

Date of interest payment on the bond: December 31, 2021; December 31, 2022; December 31, 2023;
December 31, 2024; December 31, 2025.

Payment of interest income and repayment of the nominal value of the bond will be made by bank transfer to the account of an authorized person who is registered as a debtor on the maturity date. In the List of the issuer kept as a list of debtors. The due date is the date on which the relevant payment will be debited from the Issuer's bank account. Bond Act No. 190/2004 Coll. as amended

Astoria Management Group CZ, s.r.o.

Issuer name

Květoslav Janík, CEO

Name, function

Signature

Emissions of the bonds is secured by a bank letter of guarantee



GIGCZ2
Emise



CZ0003532749
ISIN

2021-097/100
Number Debenture



EMITENT

ASTORIA MANAGEMENT GROUP CZ, s.r.o.

Identification number: 09231633

Pražákova-Štýřice 1008/69 - AZ Tower, Brno 639 00, Czech Republic

Company registered in the Commercial Register kept at the Regional Court in Brno, Section C, Insert 117958 on 09.06.2020

DEBENTURE

"securities to order"

"Reconstruction, modernization and development of towns and villages - support for the food industry, tourism and ecology in the Czech Republic and the Russian Federation - Reconstruction and modernization of the oil processing plant - North Orenburg". [Shortly: **RM CZRU**].

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