

BANK REFERENCE

DELIVERY:

MT998 TO THE BANK OF THE BOND ADMINISTRATOR

VANTU BANK LIMITED

BANK ADDRESS: POT 615/304, BUILDING WITH ROCK TERRACE, KUMUL HIGHWAY,
PORT VILLA, VANUATU

SWIFT CODE: VANTVUVU

WE (NAME OF THE BANK) ON BEHALF OF MR. (SURNAME, FIRST NAME),
(OFFICIAL TITLE) CONFIRM THE ABILITY TO PAY (CLIENT'S NAME, REG.No____) AND
WE WILL PROVIDE THE FULL FINANCIAL AMOUNT

AS SUPPORT IN ORDER TO ENSURE THE IRREVOCABLE CONFIRMATION OF
ORDER NO. __ OF __ 2022 FOR THE SIGNING OF THE PURCHASE - INVESTMENT
CONTRACT BY OUR CLIENT (COMPANY NAME) ON (BONDS) IN THE AMOUNT OF
__000,000 (__ MILLION EUROS).

THIS BANK REFERENCE IS VALID FOR 60 (SIXTY) CALENDAR DAYS FROM THE
DATE OF ITS ISSUE.

HEAD OF THE BANK _____ (NAME AND SURNAME)

SIGNATURE

BANK CLERK _____ (FIRST AND LAST NAME)

SIGNATURE

BANK SEAL